

NewRiver Mutual Fund Summary Prospectus Index

As of March 05, 2010



Fund Level Standalone Summary Prospectus **

Fund Family	Rank	# of Docs	Fund Family	Rank	# of Docs
Access One Funds	#250	2	Brandywine Funds	#339	3
AdvisorOne Funds	#257	1	Calvert Funds	#64	47
Advisors Series Funds	#121	1	Cash Accumulation Funds	#455	1
AllianceBernstein Funds	#20	2	Causeway Funds	#277	4
Allianz Funds	#28	58	CNI Charter Funds	#122	17
Amana Mutual Funds	#373	3	CRM Funds	#170	9
American Century Funds	#18	30	Delaware Funds	#38	4
American Funds	#12	8	Diamond Hill Funds	#160	7
Aquila Funds	#112	1	DundeeWealth Funds	---	15
Arbitrage Funds	#375	1	DWS Funds	#16	18
Ariel Funds	#336	6	Eaton Vance Funds	#26	25
Artisan Funds	#181	15	Embarcadero Funds	#239	5
Baron Funds	#234	5	Empiric Funds	#390	1
BB&T Funds	#72	49	Evergreen Funds	#33	11
BlackRock Funds	#2	76	First American Funds	#37	20
Brandes Funds	#206	6	First Eagle Funds	#183	5

* Rank based upon number of CUSIPS held by the fund family as determined by information available to NewRiver

** Summary Prospectus statistics as of 05 Mar 2010

Fund Level Standalone Summary Prospectus **

Fund Family	Rank	# of Docs	Fund Family	Rank	# of Docs
First Investors Funds	#90	13	JPMorgan Funds	#3	9
First Trust Funds	---	21	Keeley Funds	#245	5
FMI Funds	#310	4	Lazard Funds	#141	1
Fort Pitt Capital Funds	#479	1	Legg Mason Funds	#111	15
GE Funds	#70	26	Loomis Sayles Funds	#165	11
Goldman Sachs Funds	#13	17	Lord Abbett Funds	#29	10
Greenspring Funds	#488	1	MainStay Funds	#32	72
Guinness Atkinson Funds	#264	6	Marshall Funds	#105	48
Hartford Funds	#15	49	Merger Funds	#502	1
HillMan Capital Management Funds	#242	5	Munder Funds	#54	18
ICON Funds	#109	24	Mutuals Com Funds	#405	2
ING Funds	#25	20	Natixis Funds	#73	2
Intrepid Funds	#313	4	Northern Lights Funds	#88	3
INVESCO AIM Funds	#9	44	Nuveen Funds	#31	4
James Advantage Funds	#284	7	Oakmark Funds	#192	7
JennisonDryden Funds	#36	4	Oppenheimer Funds	#23	7

* Rank based upon number of CUSIPS held by the fund family as determined by information available to NewRiver

** Summary Prospectus statistics as of 05 Mar 2010

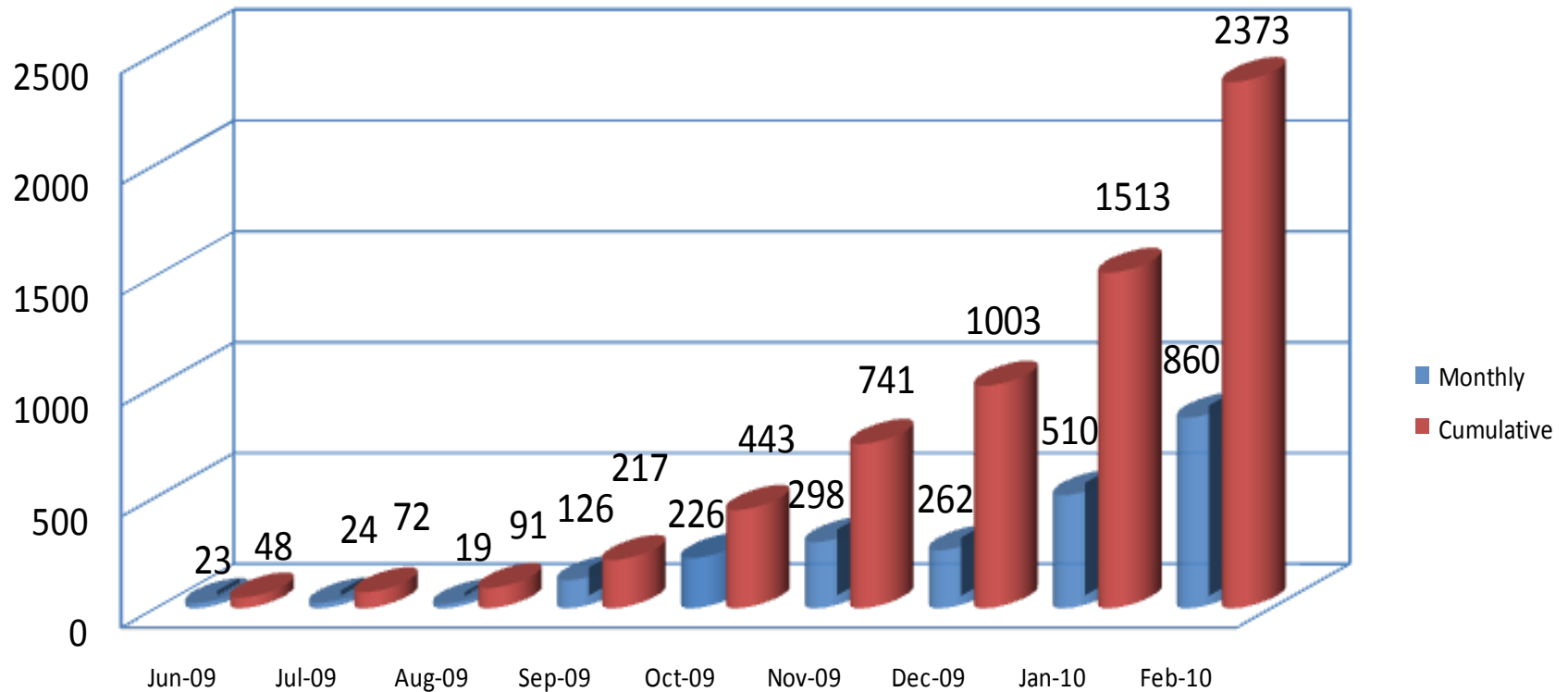
Fund Level Standalone Summary Prospectus **

Fund Family	Rank	# of Docs	Fund Family	Rank	# of Docs
Performance Funds	#155	15	T Rowe Price Funds	#44	2
PIMCO Funds	#19	1	Target Funds	#127	11
Principal Funds	#4	7	TCW Funds	#106	20
Professionally Managed Funds	#199	2	TIAA-CREF Funds	#65	66
ProFunds	#53	61	Timothy Plan Funds	#167	14
ProShares Funds	---	8	Touchstone Funds	#83	24
Prudential Funds	#290	6	Transamerica Funds	#43	27
Putnam Funds	#11	2	Trust for Professional Managers Funds	#125	2
RBB Funds	#200	3	Turner Funds	#158	14
Renaissance Funds	#528	1	Van Kampen Funds	#35	2
Reynolds Funds	#528	1	Vanguard Funds	#34	61
Rydex / SGI Funds	---	16	Virtus Funds	#27	20
Schroder Funds	#157	6	Waddell & Reed Funds	#74	7
Schwab Funds	#60	33	Wells Fargo Advantage Funds	#17	55
SPDR Funds	---	30			
SSgA Funds	#132	28			

* Rank based upon number of CUSIPS held by the fund family as determined by information available to NewRiver

** Summary Prospectus statistics as of 05 Mar 2010

Standalone Summary Documents Available for Delivery (number of funds, through last full month)



Summary Prospectus document counts only reflect the initial filing of the Summary Prospectus for a fund and does not count additional filings for the same fund.

Potential Standalone Summary Prospectus Filings based upon Statutory filings thru March 2010

Fund Family	No. of funds	Fund Family	No. of funds	Fund Family	No. of funds
Aberdeen Funds	24	American Fidelity Funds	3	BHR Funds	15
Academy Funds	1	American Funds	80	Bishop Street Funds	8
Access One Funds	5	American Independence Funds	15	BlackRock Funds	330
Advance Capital I Funds	4	American Israeli Funds	1	Blankinship Funds	1
Advanced Series Funds	60	AMF Funds	7	Blue Chip Investor Funds	1
AdvisorOne Funds	13	Anchor Funds	9	Boyar Funds	1
Advisors Inner Circle Funds	40	Ancora Funds	4	Brandes Funds	4
Advisors Series Funds	45	Appleton Funds	1	Brandywine Funds	3
AdvisorShares Funds	4	AQR Funds	13	Bridges Funds	1
Aegis Funds	2	Aquila Funds	2	Burnham Funds	7
AFL CIO Housing Investment Funds	1	Arbitrage Funds	1	Calamos Funds	28
AIG SunAmerica Funds	57	Ariel Funds	3	California Investment Funds	2
AIP Funds	2	Artio Global Funds	9	Calvert Funds	81
Alger Funds	34	Artisan Funds	16	CAMCO Investors Funds	1
AllianceBernstein Funds	116	Aston Funds	26	Capital Management Associates Funds	2
Allianz Funds	99	Baird Funds	8	Cash Accumulation Funds	1
Alpine Funds	14	Baron Funds	9	Causeway Funds	4
ALPS Funds	7	BB&T Funds	46	Century Funds	2
Amana Mutual Funds	3	BBH Funds	3	CGM Funds	3
American Beacon Funds	26	Bertolet Funds	1	Chesapeake Funds	4
American Century Funds	63	Berwyn Funds	3	Cheswold Lane Funds	1

Fund Families added to the list during this period are highlighted in red.

Potential Standalone Summary Prospectus Filings based upon Statutory filings thru March 2010

Fund Family	No. of funds	Fund Family	No. of funds	Fund Family	No. of funds
Claremont Funds	1	Domini Funds	8	Financial Investors Funds	3
Clearwater Funds	4	Dreman Funds	5	First American Funds	20
Clipper Funds	1	Dreyfus Funds	152	First Eagle Funds	5
CNI Charter Funds	17	Driehaus Funds	7	First Investors Funds	40
Cohen & Steers Funds	12	Dunham Funds	12	First Pacific Funds	1
Columbia Funds	107	DWS Funds	71	First Trust Funds	44
Commerce Funds	8	Eagle Funds	11	Firsthand Funds	4
Commonwealth Funds	4	Eaton Vance Funds	84	Flex Funds	9
Concorde Funds	1	EGA Funds	8	FMI Funds	4
Conestoga Funds	2	Embarcadero Funds	7	Forester Funds	2
Congressional Effect Funds	1	Empiric Funds	1	Fort Pitt Capital Funds	1
Cook & Bynum Funds	1	Endowment Funds	2	Forum Funds	22
Credit Suisse Funds	16	Epiphany Funds	8	Forward Funds	72
CRM Funds	16	EQ Advisors Funds	65	Fountainhead Funds	1
Davis Funds	8	Evergreen Funds	24	FPA Funds	2
Delaware Funds	61	Fairholme Funds	2	Franklin Templeton Funds	51
Diamond Hill Funds	7	FaithShares Funds	5	Frontegra Funds	1
Dimensional Investment Funds	59	FAM Funds	4	FundVantage Funds	2
Direxion Funds	48	FBR Funds	22	FundX Upgrader Funds	8
Dividend Growth Funds	1	Federated Funds	126	Gabelli Funds	43
Dodge & Cox Funds	5	Fidelity Funds	357	GE Funds	37

Fund Families added to the list during this period are highlighted in red.

Potential Standalone Summary Prospectus Filings based upon Statutory filings thru March 2010

Fund Family	No. of funds	Fund Family	No. of funds	Fund Family	No. of funds
Genworth Funds	16	ICON Funds	24	Leuthold Funds	10
Giordano Funds	1	IndexIQ Funds	26	LKCM Funds	11
Glenmede Funds	21	ING Funds	130	Longleaf Funds	3
Goldman Sachs Funds	53	Integrity Viking Funds	7	Loomis Sayles Funds	34
Greenspring Funds	1	Intrepid Funds	5	Lord Abbett Funds	56
GuideStone Funds	25	INVESCO AIM Funds	196	Lotsoff Funds	1
Guinness Atkinson Funds	6	Investment Managers Series Funds	9	Madison Mosaic Funds	13
Hansberger Funds	5	ISI Funds	4	MainStay Funds	46
Harbor Funds	28	Ivy Funds	66	Mairs and Power Funds	2
Hartford Funds	54	Janus Funds	178	Managers Funds	44
Hartford HLS Funds	50	Javelin Funds	2	Manarin Funds	1
Heartland Funds	3	Jennison Dryden Funds	33	Manning & Napier Funds	42
Henderson Global Funds	4	JNL Series Funds	79	Marshall Funds	50
Hennessy Funds	17	John Hancock Funds	100	Marsico Funds	6
Highland Funds	3	JPMorgan Funds	182	MassMutual Funds	55
HillMan Capital Management Funds	2	Kalmar Funds	1	Masters Select Funds	5
Hirtle Callaghan Funds	34	Keeley Funds	6	Matthews Asian Funds	11
Homestead Funds	8	Kinetics Mutual Funds	28	Matthews Funds	1
Horizon Funds	1	Lazard Funds	27	Maxim Funds	9
HSBC Funds	31	Legg Mason Funds	64	Meehan Funds	1
Huntington Funds	27	Legg Mason Partners Funds	21	MEMBERS Funds	13

Fund Families added to the list during this period are highlighted in red.

Potential Standalone Summary Prospectus Filings based upon Statutory filings thru March 2010

Fund Family	No. of funds	Fund Family	No. of funds	Fund Family	No. of funds
Merger Funds	2	New Century Funds	5	Pax Funds	7
MFS Funds	26	New Covenant Funds	4	PC&J Funds	2
Midas Funds	3	Nicholas Funds	9	Pearl Mutual Funds	2
Milestone Funds	4	Nomura Funds	9	Penn Street Funds	1
Miller Investment Funds	3	North Country Funds	2	Performance Funds	18
MMA Praxis Funds	15	Northeast Funds	2	Perritt Funds	4
MML Funds	38	Northern Funds	27	PIMCO Funds	25
Monetta Funds	4	Northern Lights Funds	45	PineBridge Funds	4
Morgan Stanley Funds	143	Nuveen Funds	73	Pioneer Funds	21
Motley Funds	1	Oak Associates Funds	7	Plan Investment Funds	2
MTB Funds	5	Oakmark Funds	7	PowerShares Funds	49
Muhlenkamp Funds	1	Oberweis Funds	6	Premier Funds Trust	1
Munder Funds	18	OCM Mutual Funds	1	PRIMECAP Odyssey Funds	3
Mundoval Funds	1	Old Westbury Funds	7	Principal Funds	165
Mutuals Com Funds	2	OneAmerica Funds	5	Professionally Managed Funds	18
Nationwide Funds	26	OOK Funds	1	Profit Funds	1
Natixis Funds	38	Oppenheimer Funds	40	ProFunds	180
Navellier Funds	1	Pacific Advisors Funds	6	ProShares Funds	86
Needham Funds	3	Pacific Funds	46	Prospector Funds	2
Neuberger Berman Funds	8	Paradigm Funds	4	Prudential Funds	24
New Alternatives Funds	1	Parnassus Funds	6	Putnam Funds	34

Fund Families added to the list during this period are highlighted in red.

Potential Standalone Summary Prospectus Filings based upon Statutory filings thru March 2010

Fund Family	No. of funds	Fund Family	No. of funds	Fund Family	No. of funds
Quaker Funds	1	Sentinel Funds	14	TD Asset Management Funds	21
RAM Funds	6	Sequoia Funds	1	TFS Funds	2
RBB Funds	5	SGM Funds	1	Third Avenue Funds	5
Reich & Tang Funds	2	Sound Shore Funds	1	Thomas White Funds	2
Renaissance Funds	1	SPDR Funds	63	Thompson Plumb Funds	3
Reynolds Funds	1	Spirit of America Investment Funds	4	Thornburg Funds	24
RiverNorth Funds	1	SSgA Funds	28	Thrivent Funds	104
RiverSource Funds	34	State Farm Funds	47	TIAA-CREF Funds	29
Rochdale Funds	1	State Street Funds	23	Tilson Funds	2
Royce Funds	43	Stephens Funds	4	Timothy Plan Funds	22
RS Funds	42	Stewart Funds	1	Tocqueville Funds	6
Russell Funds	66	StockCar Stocks Funds	2	Torray Funds	2
Rydex / SGI Funds	80	Stonebridge Funds	2	Touchstone Funds	29
Satuit Funds	1	Stralem Funds	1	Transamerica Funds	102
Saturna Funds	6	Stratton Funds	3	Trust for Professional Managers Funds	17
SBL Funds	15	SunAmerica Funds	3	Turner Funds	15
Schroder Funds	15	Sycuan Funds	1	TXF Funds	1
Schwab Funds	71	T Rowe Price Funds	92	UMB Scout Funds	1
Schwartz Funds	7	TANAKA Funds	1	Unified Funds	16
SEI Funds	83	Target Funds	13	Universal Institutional Funds	24
Selected Funds	3	TCW Funds	21	Upright Funds	1

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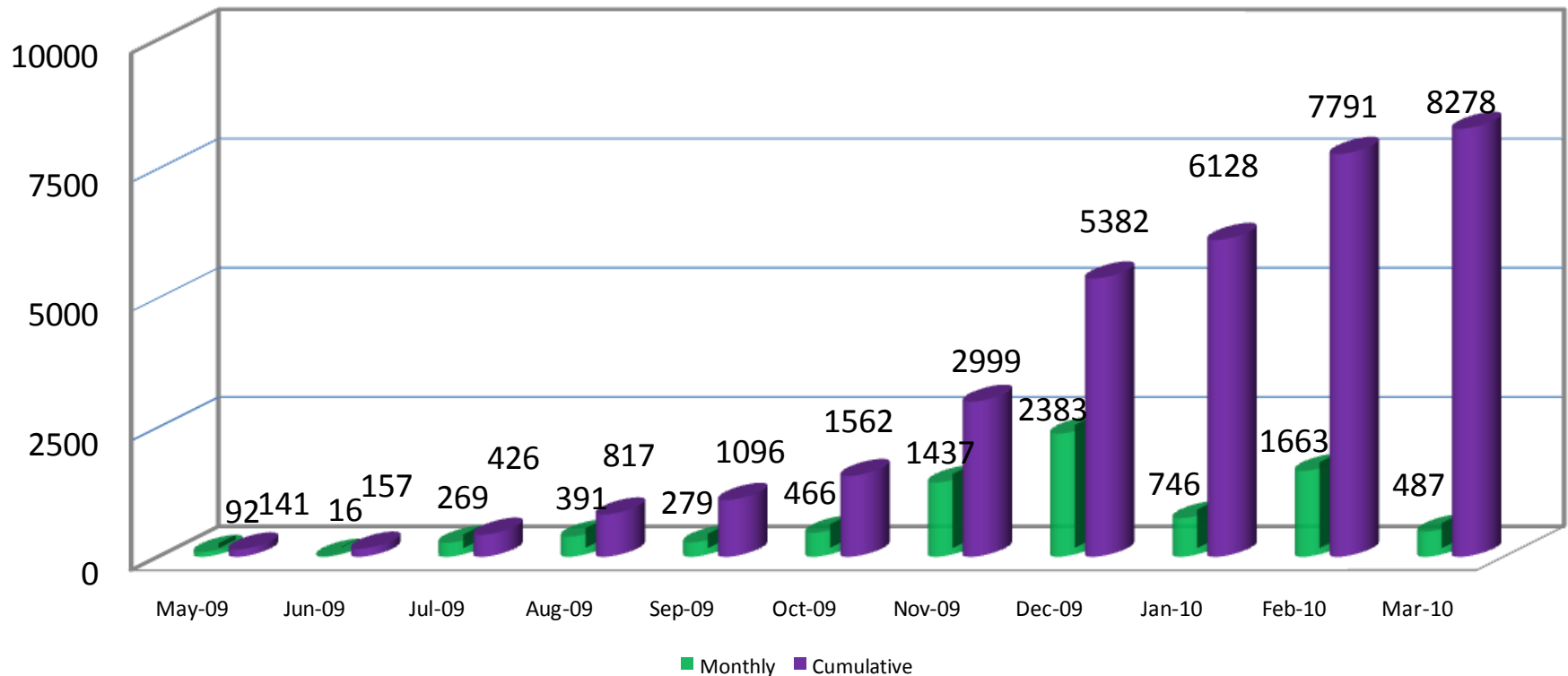
Potential Standalone Summary Prospectus Filings based upon Statutory filings thru March 2010

Fund Family	No. of funds	Fund Family	No. of funds	Fund Family	No. of funds
US Global Investors Funds	16	Wilshire Funds	8		
USAA Funds	64	Wintergreen Funds	1		
UTC Funds	1	WisdomTree Funds	2		
Valley Forge Funds	1	World Funds	4		
Value Line Funds	5	Wright Funds	10		
Van Eck Funds	23	WY Funds	1		
Van Kampen Funds	64	Yacktman Funds	2		
Vanguard Funds	115	YieldQuest Funds	5		
Vantagepoint Funds	31	Z Seven Funds	1		
Victory Funds	19				
Virtus Funds	21				
Waddell & Reed Funds	9				
Wall Street Funds	1				
Wasatch Funds	18				
Wells Fargo Advantage Funds	125				
WesMark Funds	10				
Westcore Funds	12				
Western Asset Funds	11				
Westport Funds	2				
William Blair Funds	43				
Williams Capital Funds	6				

Fund Families added to the list during this period are highlighted in red.

Potential Standalone Summary Prospectus Filings(2009-2010) (number of funds)

Filed Statutory w/Summary Section



What do you need help with?

- Implementing the Summary Prospectus?
<http://www1.newriver.com/portfolio-specific-printing.asp>
- Maximizing savings for document delivery?
<http://www1.newriver.com/intelligent-delivery-services-suite.asp>
- Adding the Summary Prospectus to in-house operations? <http://www1.newriver.com/virtual-document-warehouse.asp>
- Offering an e-solution for the Summary Prospectus? <http://www1.newriver.com/prospectus-express.asp>
- Delivering the Summary Prospectus on CD?
<http://www1.newriver.com/digital-direct.asp>

Contact NewRiver, Inc. at 978-247-7307 or email marketinginfo@newriver.com.